BALL JANIK LLP.

RECORDATION NO.

DEC 31 '98

3-25 PM

1455 F STREET, NW, SUITE 225 WASHINGTON, D.C. 20005

Telephone 202-638-3307 Facsimile 202-783-6947

lgitomer@bjllp.com

December 31, 1998

Honorable Vernon A. Williams Secretary Surface Transportation Board Washington, DC 20423

Dear Secretary Williams:

LOUIS E. GITOMER

Of Counsel (202) 466-6532

I have enclosed two certified copies of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of December 30, 1998. The primary document to which this is connected is recorded under Recordation No. 19384. We request that this document be recorded under Recordation No. 19384-A.

The name and address of the party to the Partial Release is:

Secured Party:

The First National Bank of Boston 100 Federal Street Boston, MA 02110

A description of the equipment covered by the Partial Release consists of one locomotive numbered 143.

BALL JANIK LLP

Honorable Vernon A. Williams December 31 1998 Page 2

A fee of \$26.00 is enclosed. Please return one certified copy of the document to:

Louis E. Gitomer Of Counsel Ball Janik LLP Suite 225 1455 F Street, N.W. Washington, DC 20005

A short summary of the document to appear in the index follows: a Partial Release by The First National Bank of Boston, 100 Federal Street, Boston, MA 02110, covering one locomotive numbered 143.

Enclosures

Louis E. Gitomer

SURFACE TRANSPORTATION BOARD WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

Louis E. Gitomer Ball Janik LLP 1455 F Street, NW., Ste. 225 Washington, DC., 20005

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3(c), on 12/31/98 at

3:25PM

, and

assigned recordation number(s). 21921, 18754-A, 18755-A, 18767-A, 18858-A, 18928-B, 19073-B, 19295-B, 19384-A, 19393-A.

Anie M.

V. Williams

Vernon A. Williams

Enclosure(s) 260.00

connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

_ The amount indicated at the left has been received in payment of a fee in

RECORDATION NO. 438 FILED

DEC 3 1 '98

3-25 - V

PARTIAL RELEASE

THIS PARTIAL RELEASE, dated as of December 2 1998 (this "Partial Release"), is executed by THE FIRST NATIONAL BANK OF BOSTON ("Secured Party"). OmniTRAX, Inc., Central Kansas Railway Limited Liability Company, Great Western Railway of Colorado, L.L.C., The Great Western Railway Company of Iowa, L.L.C., Great Western Railway of Oregon, Inc., Panhandle Northern Railroad, L.L.C., Kansas Southwestern Railway, L.L.C., NSR, Inc., Chicago Rail Llak, L.L.C., Chicago West Pullman & Southern Railroad L.L.C., Manufacturers' Junction Railway, L.L.C., Georgia Woodlands Railroad, L.L.C., and The Newburgh & South Shore Railroad Ltd. ("Debtors"), granted Secured Party a security interest in a certain Security Agreement, dated as of April 27, 1995, and recorded with the Interstate Commerce Commission on May 1, 1995 (Recordation Number 19384).

Secured Party hereby releases its security interest in after acquired property created by the Security Agreement for locomotive number 143. Except as expressly modified and amended by this Partial Release, the provisions of the Security Agreement shall remain in full force and effect in accordance with their original terms.

Secured Party has executed this Partial Release as of the date first set forth above.

THE FIRST NATIONAL BANK OF BOSTON

Title Title

DEXTER FREEMAN

COMMONWEALTH OF MALLACKES SILLY MASSACHUSETTS

COUNTY OF Suffice

) a:

On secendary before me, the undersigned, a Notary Public in and for said State, personally appeared for free personally known to me (or proved to me on basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

Notary Public in and for Said State

INGUAGE B. BRUNS
Notary Public
My Commission Expires Outober 2, 2003

CERTIFICATION

I, LOUIS E. GITOMER, have compared this copy to the original Partial Release dated as of December 30, 1998, and found the copy to be complete and identical in ϵ . Il respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

Louis E. Gitomer

December 31, 1998